

**GPI: SUSTAINABILITY LINKED LOAN STIPULATED FOR EURO 190 MILLION
INTENDED TO REPAY EXISTING FACILITIES AND SUPPORT M&A.
THE CONTRACT IS LINKED TO THE PURSUIT OF OBJECTIVES FOR SUSTAINABLE
DEVELOPMENT IN LINE WITH THE COMPANY STRATEGY.
GROUP'S FINANCIAL STRUCTURE IMPROVED.**

Trento, 6 May 2022

GPI (GPI:IM), a company listed on the EXM market and leader in Information Systems and Services for the Health and Social Care sector, today signed with UniCredit S.p.A. and Cassa Depositi e Prestiti S.p.A, with Unicredit as Global Coordinator, Sustainability Coordinator, mandated lead arranger, lending bank and bookrunner and Cassa Depositi e Prestiti as lending bank, a refinancing contract with syndication clauses consisting of two credit facilities: the first facility, worth 130 million euros, intended to refinance most of the medium/long-term financial debt; the second facility, worth up to 60 million euros, intended to support the implementation of an investment plan aimed at the growth of the Group, both in Italy and abroad.

The duration of both lines is 72 months, of which 12 months are pre-amortisation. The type of repayment envisages an amortising portion and a bullet portion, while the interest rate is in line with current market conditions for this type of loan.

The contract also provides for compliance with financial and non-financial covenants, and a mechanism of margin variation based on the achievement of specific sustainability objectives in compliance with the Sustainability Linked Loan Principles.

The contract signed today enables the Gpi Group, on the one hand, to extend the overall duration of its financial debt, strengthening its financial structure, and, on the other, to access new resources in support of future growth. Moreover, the characteristics of the loan confirm the Group's attention to social topics, also identified by the UN 2030 Agenda for Sustainable Development, in particular, the issue of training and education (Goal 8: Decent Work and Economic Growth), gender equality and female employment (Goal 5: Gender Equality).

GPI was assisted by Giovanardi Law Firm with a team led by partner Filippo Cantalamessa together with lawyer Paolo Bollini.

GPI GROUP

GPI is the preferred partner for software, technologies and services for healthcare, social services and the public administration. Founded more than 30 years ago in Trento, GPI has grown through significant investments in M&A (in Italy and abroad) and R&D, which it carries out in partnership with leading Italian research centres and universities to share scientific, technological, functional and process knowledge applied to the e-health, e-welfare, well-being sectors.

Also drawing on the solutions and know-how gained from the companies that have joined its ecosystem, the Group has masterfully translated the needs of the healthcare industry into cutting-edge high-tech solutions and new service models that optimise prevention, diagnosis and care processes, improving people's lives.

The offer combines specialised IT expertise with advisory and design capabilities enabling it to operate in a range of business areas: Software, Care, Automation, ICT and Payment services.

The Company reported consolidated revenues of €326.9 million in 2021, with over 7,200 employees at year end and more than 2,500 customers in over 70 countries.

GPI was listed on Borsa Italiana in 2016 (AIM segment) and moved to the MTA (now EXM) market in 2018.

ISIN ordinary shares: IT0005221517

Press release available at www.gpi.it and www.1info.it

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